

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

11/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,711.68	0.1	0.1	21.7	21.2	3.5	3.1	1.82%
MSCI Emerging Markets Index	1,138.40	0.4	5.9	15.4	15.2	1.9	1.7	2.71%
MSCI FM FRONTIER MARKETS	567.18	0.3	6.5	5.0	11.7	1.0	1.6	4.60%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	600.00	(0.2)	5.4	10.3	13.9	1.7	1.7	4.53%
Muscat Stock Exchange MSX 30 Index	4,355.25	0.1	(4.8)	#N/A N/A	12.5	0.9	0.8	6.34%
Tadawul All Share Index	11,349.02	(0.1)	(5.7)	17.8	22.2	2.2	2.4	3.98%
Dubai Financial Market General Index	5,312.55	(0.0)	3.0	9.5	11.4	1.5	1.1	5.58%
FTSE ADX GENERAL INDEX	9,625.97	(0.1)	2.2	18.0	21.9	2.5	2.4	2.38%
Qatar Exchange Index	10,532.25	0.1	(0.4)	11.7	14.1	1.3	1.5	4.73%
Bahrain Bourse All Share Index	1,919.91	0.1	(3.3)	14.2	11.3	1.3	1.0	4.09%
Boursa Kuwait All Share Price Return I	8,055.92	0.6	9.4	17.9	21.0	1.8	1.6	3.35%
Tadawul index is updated till 3:00 PM Muscat Time								

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	595.26	0.4	4.5	16.4	17.1	1.9	1.8	2.68%
MSCI AC Asia Ex. Japan Index	737.37	0.4	4.7	15.9	16.8	1.8	1.7	0.00%
Nikkei 225	37,503.33	1.6	(6.0)	18.6	25.5	1.9	1.9	1.97%
S&P/ASX 200	8,231.20	0.5	0.9	20.5	19.4	2.3	2.2	3.58%
Hang Seng Index	22,867.74	0.4	14.0	11.6	11.0	1.3	1.1	3.57%
NSE Nifty 50 Index	24,008.00	(1.1)	1.5	22.4	24.0	3.3	3.3	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	179.90	0.4	5.9	15.0	16.3	2.1	2.0	3.20%
MSCI Emerging Markets Europe Index	146.71	2.2	23.9	10.7	7.3	1.3	1.0	3.44%
FTSE 100 Index	8,554.80	0.3	4.7	12.6	14.1	1.9	1.8	3.57%
Deutsche Boerse AG German Stock In	23,499.32	0.6	18.0	18.9	15.6	2.0	1.7	2.44%
CAC 40	7,743.75	0.6	4.9	16.2	16.0	1.8	1.8	3.13%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,626.89	(0.1)	(3.4)	24.4	24.0	4.7	4.2	1.39%
S&P 500 INDEX	5,659.91	(0.1)	(3.8)	24.2	23.6	4.9	4.4	1.35%
Dow Jones Industrial Average	41,249.38	(0.3)	(3.0)	22.9	21.5	5.4	4.8	1.73%
NASDAQ Composite Index	17,928.92	0.0	(7.2)	33.5	37.6	6.4	6.0	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	531.5	1.1	-3.3	-35%		133%	
Gold Spot \$/Oz	3,325.0	0.6	26.7	-3%		216%	
BRENT CRUDE FUTR Jul25	63.9	1.7	-12.8	-23%		37%	
Generic 1st'OQA' Future	64.8	1.8	-14.9	-49%		251%	
LME COPPER 3MO (\$)	9,445.5	0.1	7.7	-13%		118%	
SILVER SPOT \$/OZ	32.7	0.8	13.2	-6%		173%	

Muscat Stock Exchange

	Close		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	4,355.25	3.45 0.08%						
Previous Close	4,351.79		Financial Sector	7,701.00	7,698.88	0.03%	0.78%	-0.32%
Open	4,352.31		Industry Sector	5,958.79	5,960.13	-0.02%	-0.03%	13.05%
Day's High	4,355.89		Services Sector	1,553.57	1,552.14	0.09%	1.01%	-10.87%
Day's Low	4,344.02							
YTD Change	-4.84%							
Volume Mn	23.04							
MSX30 Value Traded Mn	3.87							
Traded Securities	54.00							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OQ EXPLORATION AND PRODUCTION	0.278	4.91%	OMAN CHLORINE	0.300	-9.91%	OQ BASE INDUSTRIES (SFZ)	0.104	5614.2
RAYSUT CEMENT	0.102	4.08%	MUSCAT GASES	0.080	-5.88%	OQ EXPLORATION AND PRODUCTIC	0.278	5379.5
MUSANDAM POWER	0.258	3.20%	OMINVEST BONDS 24	0.079	-4.82%	OQ GAS NETWORKS	0.134	4576.8
OMAN FLOUR MILLS	0.469	2.18%	SMN POWER HOLDING	0.210	-1.87%	SOHAR INTERNATIONAL BANK	0.132	2189.0
OQ GAS NETWORKS	0.134	1.52%	ASYAD SHIPPING	0.111	-1.77%	BANK MUSCAT	0.266	1107.4

Saudi Exchange

	Close		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	11,349.02	-15.09 -0.13%	Tadawul Banks	12,414.08	12,439.50	-0.20%	-0.20%	-1.98%
Previous Close	11,364.11		Tadawul Energy	4,742.41	4,713.04	0.62%	0.62%	-1.48%
Open	11,401.81		Tadawul Utilities	10,323.70	10,550.83	-2.15%	-2.15%	-8.21%
Day's High	11,426.74		Tadawul Telecom	8,897.76	8,760.52	1.57%	1.57%	-4.15%
Day's Low	11,344.09		Tadawul Insurance	9,206.41	9,268.68	-0.67%	-0.67%	-1.00%
YTD Change	-5.71%		Tadawul Retailing	7,437.85	7,389.84	0.65%	0.65%	-2.34%
Volume Mn	194,211.51		Tadawul Food & Beverages	5,272.89	5,257.62	0.29%	0.29%	-3.34%
Value Traded Mn	4,716.97		Tadawul Media	19,812.70	20,151.37	-1.68%	-1.68%	-8.67%
Traded / Listed Stocks	253 228		Tadawul Materials	5,063.81	5,068.81	-0.10%	-0.10%	-2.69%
			Tadawul Capital Goods	13,659.33	13,800.26	-1.02%	-1.02%	-2.30%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
AL JOUF MINERAL WATER BOTTLI	1.85	8.82%	MIDDLE EAST SPECIALIZED CABL	33.05	-8.19%	SAUDI CHEMICAL CO HOLDING	8.29	8471.6
SHL FINANCE CO	19.52	6.67%	SAUDI CHEMICAL CO HOLDING	8.29	-7.58%	AL-BAHA DEVELOPMENT & INVEST	3.91	6976.1
ALLIED COOPERATIVE INSURANCE	13.76	4.72%	JABAL OMAR DEVELOPMENT CO	24.02	-4.49%	TOURISM ENTERPRISE CO/ SHAMS	0.85	6352.7
SAUDI FISHERIES	111.60	4.69%	ALMUNAHEM FOODS CO	73.70	-4.29%	BATIC INVESTMENTS AND LOGIST	2.19	4663.5
NATIONAL MEDICAL CARE CO	148.60	4.65%	UNITED CO-OPERATIVE ASSURANC	7.73	-4.09%	SAUDI ARABIAN OIL CO	25.00	4248.7

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

Close	5,312.55		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-1.51	-0.03%						
Previous Close	5,314.06		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,314.06		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,320.78		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,283.28		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	74,598.74		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	381.42		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	22.25	13.52%	NATIONAL CEMENT CO	3.36	-6.67%	DRAKE & SCULL INTERNATIONAL	0.32	25130.35
AJMAN BANK PJSC	1.53	2.00%	UNION PROPERTIES PJSC	0.552	-4.00%	UNION PROPERTIES PJSC	0.55	19398.38
AL RAMZ CORPORATION INVESTME	1.22	1.67%	AL SALAM BANK SUDAN	0.606	-3.66%	EMAAR PROPERTIES PJSC	13.35	12964.33
AMANAT HOLDINGS PJSC	1.08	0.93%	COMMERCIAL BANK OF DUBAI	8.3	-2.35%	DUBAI ELECTRICITY & WATER AU	2.67	5379.46
SHUAA CAPITAL PSC	0.219	0.92%	EMIRATES NBD PJSC	21.05	-2.09%	AJMAN BANK PJSC	1.53	4755.05

Abu Dhabi Securities Exchange

Close	9,625.97		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-7.76	-0.08%						
Previous Close	9,633.73		Financial	17,573.72	17,566.57	0.04%	0.00%	1.40%
Open	9,633.73		Telecommunication	4,246.66	4,262.40	-0.37%	0.00%	-0.67%
			Consumer Services	9,058.99	9,164.31	-1.15%	0.00%	-1.48%
Day's High	9,651.18		Basic Material	4,710.27	4,710.27	0.00%	0.00%	0.08%
Day's Low	9,619.38		Industrials	2,524.96	2,520.13	0.19%	0.00%	-0.35%
YTD Change	2.20%		Utilities	12,475.25	12,475.25	0.00%	0.00%	-0.95%
			Energy	2,166.73	2,162.50	0.20%	0.00%	2.84%
Volume Mn	255,870.42		Health Care	1,991.24	1,986.29	0.25%	0.00%	-2.95%
Value Traded Mn	1,098.58		Real Estate	12,266.57	12,502.02	-1.88%	0.00%	0.79%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF RAS AL-KHAI	6.84	3.64%	NATIONAL BANK OF UMM AL QAIW	2.19	-3.10%	MULTIPLY GROUP	2.24	41548.36
APEX INVESTMENT CO PSC	4.36	3.07%	PALMS SPORTS P.J.S.C	6.49	-2.26%	APEX INVESTMENT CO PSC	4.36	14013.34
ABU DHABI SHIP BUILDING CO	5.9	2.43%	ALDAR PROPERTIES PJSC	8.35	-2.11%	ADNOC DRILLING CO PJSC	5.25	11715.06
SHARJAH ISLAMIC BANK	2.58	2.38%	EMSTEEL BUILDING MATERIALS	1.19	-1.65%	ALDAR PROPERTIES PJSC	8.35	8767.92
ABU DHABI ISLAMIC BANK	19.7	2.07%	EMIRATES INSURANCE CO. (PSC)	7.3	-1.35%	RAK PROPERTIES	1.27	7940.96

Qatar Stock Exchange

Close	10,532.25		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	12.21	0.12%	Total Return	24,846.56	24,817.76	0.12%	0.12%	0.69%
Previous Close	10520.04		Rayan Islamic	5,059.71	5,042.31	0.35%	0.35%	0.63%
Open	10520.04		All Share	3,878.45	3,874.68	0.10%	0.10%	0.67%
			Banks & Finance	4,807.09	4,804.09	0.06%	0.06%	1.43%
Day's High	10592.56		Industrials	4,145.70	4,130.41	0.37%	0.37%	-2.42%
Day's Low	10520.04		Transportation	5,843.70	5,856.73	-0.22%	-0.22%	4.52%
YTD Change	-0.0036742		Real Estate	1,657.19	1,650.93	0.38%	0.38%	1.39%
			Insurance	2,307.02	2,294.21	0.56%	0.56%	-1.09%
Volume Mn	191.089		Telecommunications	2,201.46	2,216.91	-0.70%	-0.70%	-0.06%
Value Traded Mn	331.7304		Consumer Goods	7,956.60	7,931.77	0.31%	0.31%	0.38%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.36	8.46%	OOREDOO QPSC	12.51	-1.57%	BALADNA	1.24	35359.63
QATAR & OMAN INVESTMENT CO	0.67	4.17%	WIDAM FOOD CO	2.12	-1.21%	AAMAL CO	0.82	27538.85
LESHA BANK LLC	1.68	2.95%	QATAR GAS TRANSPORT(NAKILAT)	4.85	-1.10%	LESHA BANK LLC	1.68	16804.40
AL FALEH EDUCATION HOLDING	0.72	2.13%	AL MEERA CONSUMER GOODS CO	14.76	-0.87%	AL FALEH EDUCATION HOLDING	0.72	14323.71
BALADNA	1.24	2.05%	AL RAYAN BANK	2.26	-0.79%	MAZAYA REAL ESTATE DEVELOPME	0.61	10127.53

Bahrain Bourse

Close	1,919.91		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	2.78	0.15%	MSCI Bahrain	152.89	152.89	0.00%	0.00%	-0.05%
Previous Close	1,917.13		MSCI Bahrain Domistic Islamic	59.32	59.25	0.12%	0.00%	-0.22%
Open	1,917.13		MSCI Bahrain Net TR USD	434.12	434.12	0.00%	0.00%	-0.06%
Day's High	1920.800							
Day's Low	1917.130							
YTD Change	-3.32%							
Volume Mn	1,929.82							
Value Traded Mn	0.441							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.39	5.41%	ITHMAAR HOLDING BSC	0.03	-8.33%	ITHMAAR HOLDING BSC	0.03	236.00
AL SALAM BANK BSC	0.21	0.48%	-	-	-	AL SALAM BANK BSC	0.21	154.50
NATIONAL BANK OF BAHRAIN BSC	0.50	0.20%	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.50	85.00
-	-	-	-	-	-	SEEF PROPERTIES	0.12	63.72
-	-	-	-	-	-	ARAB BANKING CORP BSC-\$US	0.35	49.65

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,055.92							
Change	45.17	0.56%	Industrials	756.79	758.52	-0.23%	0.57%	4.58%
Previous Close	8,010.75		Banks	2,028.31	2,013.72	0.72%	1.18%	12.07%
Open	8,030.75		Consumer Service	1,095.22	1,088.38	0.63%	4.34%	9.67%
			Technology	1,113.07	1,120.35	-0.65%	-1.29%	6.99%
Day's High	8,079.36		Real Estate	1,612.04	1,599.29	0.80%	1.32%	19.14%
Day's Low	8,030.75		Financial Services	1,495.96	1,492.06	0.26%	1.13%	-0.97%
YTD Change	9.42%		Telecom	1,037.92	1,034.79	0.30%	0.76%	1.98%
			Health Care	580.60	580.60	0.00%	0.00%	26.69%
Volume Mn	0.38		Insurance	1,830.67	1,813.06	0.97%	1.13%	-10.93%
Value Traded Mn	92.96		Basic Materials	896.24	917.05	-2.27%	-1.57%	-1.65%
Traded / Listed Stocks	141	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AJIAL REAL ESTATE ENTMT	293.00	12.69%	GULF INVESTMENT HOUSE KSC	590.00	-4.07%	AL SAFAT INVESTMENT CO	132.00	35652.81
DAR AL THURAYA REAL ESTATE C	129.00	5.74%	KUWAIT RESORTS CO KSCC	120.00	-4.00%	WARBA BANK KSCP	236.00	29463.95
NATIONAL INTERNATIONAL CO	155.00	5.44%	EKTTITAB HOLDING CO SAK	13.00	-3.70%	KUWAIT INTERNATIONAL BANK	238.00	28088.46
SPECIALITIES GROUP HOLDING C	177.00	5.36%	BOUBYAN PETROCHEMICALS CO	678.00	-3.00%	KUWAIT FINANCE HOUSE	742.00	15826.30
PALMS AGRO PRODUCTION CO	240.00	4.35%	AL MADAR KUWAIT HOLDING CO	102.00	-2.86%	AAYAN LEASING & INVESTMENT	170.00	15119.81

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